

MILDEX OPTICAL INC.

Meeting Notice of 2021 Annual Shareholders' Meeting **(Summary Translation)**

The 2021 Annual Shareholders' Meeting (the "Meeting") of Mildex Optical Inc. (the "Company") will convene at 9:00 A.M. on Thursday, June 17, 2021 on the 9th floor of the Grand Hi-Lai Hotel (Room A) located in the below address:
No.266, Cheng-kung 1st Rd., Kaohsiung City 801, Taiwan R.O.C.

The agenda for the Meeting is as follows:

I. Report Items:

- (1) The annual business report of 2020.
- (2) Audit Committee's Review Report on the 2020 Financial Statements.
- (3) Report on company shares buy-back status.

II. Matters for Ratification:

- (1) Ratification of the 2020 business report and financial statements.
- (2) Ratification of the Proposal for Appropriation of 2020 Loss.

III. Matters for Discussion:

- (1) Amendment to "Rules of Procedure for Shareholders Meetings".

IV. Extemporary Motions.

V. Adjourned

Board of Directors
Mildex Optical Inc.